

# Gift Form

Name(s) \_\_\_\_\_

SHA Graduation Year(s) (if applicable) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State/Zip \_\_\_\_\_

Daytime Phone \_\_\_\_\_

E-mail address \_\_\_\_\_

In Memory of / In Honor of / In Celebration of  
(circle one if applicable):

\_\_\_\_\_

Please accept my/our investment of:

\_\_\_ \$100 \_\_\_ \$250 \_\_\_ \$500 \_\_\_ \$1,000 \_\_\_ \$1,500

\_\_\_ Other: \$ \_\_\_\_\_

Please make checks payable and mail with  
completed form to:

**Sacred Heart Academy Foundation**  
**P.O. Box 522**  
**Mt. Pleasant, MI 48804-0522**

## Matching Gifts

*This is a tremendous opportunity for the SHA Foundation to have an even greater impact. If a matching gift program exists where you work, please let us know. We are happy to complete the required paperwork to reward the SHA Foundation with additional funds.*



Online resources @  
**www.sha.net**

- Online giving portal
- Pledge form
- Wording for wills and trusts
- And more!

# Ways you can help

## Annual Campaign

Once a year, the SHA Foundation sends a personal appeal for help. Growing the principal directly impacts the amount of support the Foundation can give the Academy each year.

## Memorials / Honorariums / Tribute Gifts

Designating the SHA Foundation as the benefactor of memorial gifts when a family member has passed is a significant tribute to both the individual and the Academy. Arrangements can be made at the funeral home, or by making a call to the SHA Foundation. Honorarium gifts for celebratory occasions such as anniversaries and birthdays are also appreciated.

## Wills / Trusts / Bequests

Naming the SHA Foundation as the beneficiary of a will, trust, or life insurance policy is a form of legacy giving which truly benefits future generations of Catholic education. What will your legacy be? Contact the Foundation directly or visit **www.sha.net** for online resources.

## Gifts of Securities / IRA Distributions

Appreciated stocks, bonds, and other securities can easily be transferred to the SHA Foundation. A direct distribution from your IRA is also a beneficial way to give. Call or e-mail for details.

For information:

**SHA Foundation**

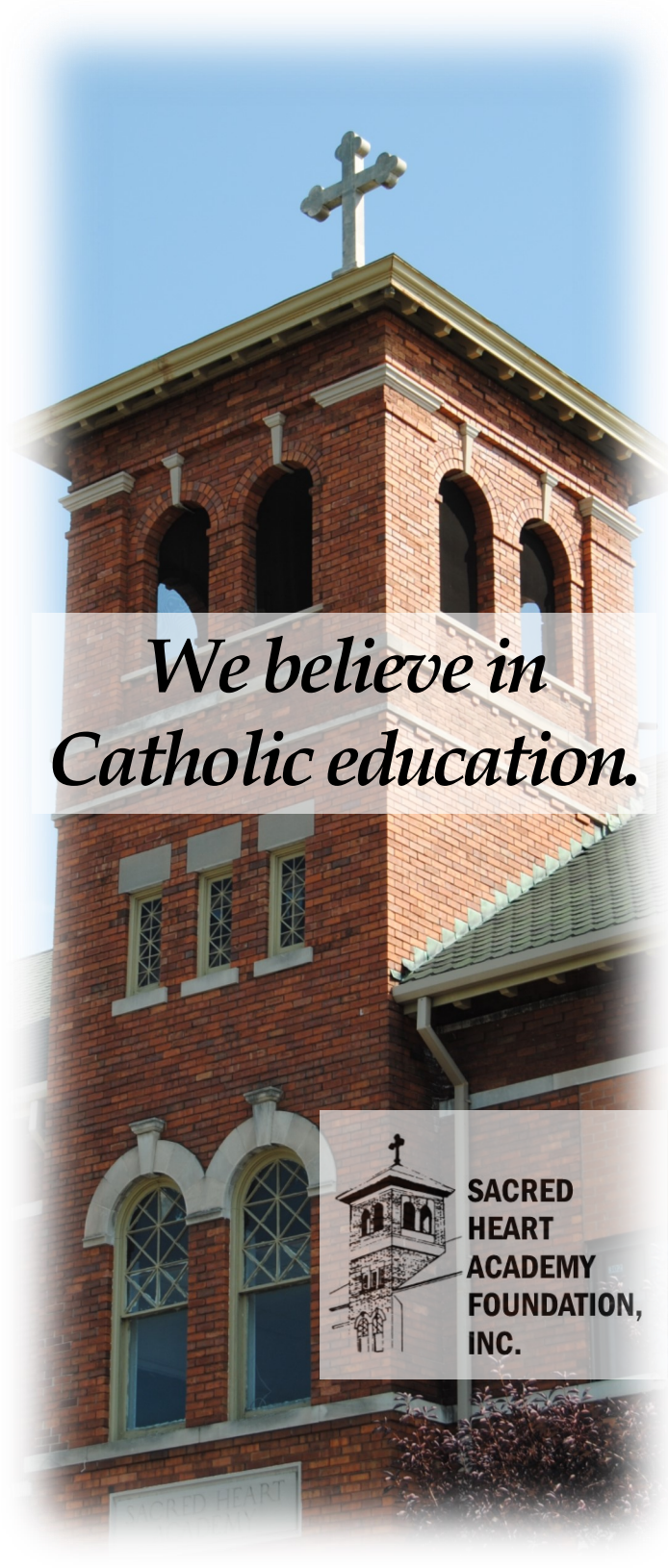
P O Box 522

Mt. Pleasant, MI 48804-0522

(989) 772-1385

E-mail: **SHAfoundation@sha.net**

Website: **www.sha.net**



*We believe in  
Catholic education.*



**SACRED  
HEART  
ACADEMY  
FOUNDATION,  
INC.**



# What is the Sacred Heart Academy Foundation?

The Sacred Heart Academy Foundation, Inc., is a non-profit organization created to support Sacred Heart Academy. The Foundation is an endowment. Contributions build the principal, and the interest earned is given to the Academy to help with operational expenses and special projects. The Foundation was formed specifically to help with teachers' salaries and is continually committed to helping SHA promote competitive teacher wages.

Since its inception in 1976, the SHA Foundation has generously contributed more than \$6 million to Sacred Heart Academy. The sole purpose of the Foundation is to support the Academy in its mission to educate students with a strong foundation in the Catholic faith.

The SHA Foundation houses several named funds, established by families to show their dedication and commitment to Sacred Heart Academy and the future of Catholic education.



## Supporting Sacred Heart Academy

Founded in 1889

Kinder-Prep through 12th Grade

One-campus school



## SHA Foundation Trustees

### SHA Foundation Trustees

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Andy Theisen Jr., SHA '02  
Lori Sheppard Trainor, SHA '78

# A Proud Tradition

In 1889, Sacred Heart Academy was founded with a commitment to excellence. Today, that commitment is stronger than ever. SHA is the only remaining Pre-K through 12th grade school in the Saginaw Diocese, and one of a select few in the state of Michigan.

The Academy offers a faith-filled, disciplined, educational environment surrounded by a community woven together by strong moral values. This educational structure leads to academic performance which builds a solid foundation for success throughout life. Our fine tradition of Catholic education develops the skills, knowledge, and attitude for a lifetime of learning, achievement, and service.

Sacred Heart Academy is committed to the spiritual, intellectual, social, emotional, and physical growth of its students to their fullest potential. The SHA Foundation strives to continue this tradition of excellence in Catholic education by supporting the mission of the Academy.

## SHA Foundation At-A-Glance

- SHA Foundation tax ID number is **38-2141515**
- Donors can establish Named Funds within the SHA Foundation
- Online giving is available at **[www.academy.sha.net](http://www.academy.sha.net)**
- The SHA Foundation makes a gift each year to Sacred Heart Academy to help with teachers' salaries

