### Gift Form

Name(s)					
SHA Graduation Year(s) (if applicable)					
Address					
City					
State/Zip					
Daytime Phone					

E-mail address \_

In memory of / In Honor of / In Celebration of (circle
one if applicable):

Please accept my/our investment of:					
\$50	\$100	\$250	\$500	\$1,000	
Othe	er: \$				

Your gift is tax deductible to the full extent of the law. Please make checks payable and mail with completed form to:

Sacred Heart Academy Foundation P.O. Box 522 Mt. Pleasant, MI 48804-0522

#### Note: Matching Gifts

Many employers sponsor a matching gift program. If your company has a program, and your contribution meets the requirements, the amount of your gift could be doubled. This is a tremendous opportunity for the SHA Foundation to have an even greater impact. If a matching gift program exists where you work, please request and complete the appropriate form and return it with your gift to the SHA Foundation.

### Thank you for your generosity.

### For information

Contact any member of the SHA Foundation listed below, or: Connie Veit McCann, SHA '81 Director of Development (989) 772-1385 office (989) 289-0924 mobile cmccann@sha.net

### Foundation Members

Bill Myler, Jr., SHA'76, President Mike Ervin, SHA'85, Vice President David F. McGuire, SHA'82, Secretary Shelli Lannen Sias, SHA'78, Treasurer Sonja Baumgarth Joe Fox, SHA'78 Eric Janes Linda Heintz Mike Kostrzewa, SHA'68 Pat McDonald, SHA'68 Mick Natzel, SHA'67 Carla Szelag Andy Theisen, SHA'78 Lori Sheppard Trainor, SHA'78

SHA Foundation P.O. Box 522 Mt. Pleasant, MI 48804-0522 989.772-1385 www.sha.net/foundation

### Sacred Heart Academy Foundation, Inc.





#### **Supporting Sacred Heart Academy**

Pre-Kindergarten through 12th Grade, One-campus school Founded in 1889

# *What is the Foundation?*

The Sacred Heart Academy Foundation, Inc., is a non-profit organization created to support Sacred Heart Academy. The Foundation is an endowment. Contributions build the principal, and the interest earned is given to the Academy to help with operational expenses including teachers' salaries.

Since its inception in 1976, the SHA Foundation has generously contributed more than \$3.6 million to Sacred Heart Academy. The sole purpose of the Foundation is to support the Academy in its mission to educate students with a strong foundation in the Catholic faith.

# A Proud Tradition

In 1889, Sacred Heart Academy was founded with a commitment to excellence. Today, that commitment is stronger than ever.

The Academy offers a faith-filled, disciplined educational environment surrounded by a community woven together by a strong belief in Catholic values. This educational structure leads to academic performance which builds a solid foundation for success throughout life. Our fine tradition of Catholic education develops the skills, knowledge and attitude for a lifetime of learning, achievement and service.

Sacred Heart Academy is committed to the spiritual, intellectual, social, emotional, and physical growth of its students to their fullest potential. The SHA Foundation strives to continue this tradition of excellence in Catholic education by supporting the mission of the Academy.

## By the numbers

- SHA Foundation was created in **1976** by **12** founding members
- Foundation assets currently total **\$3.7** million
- Amount granted to Sacred Heart Academy in 2015 was \$250,000
- SHA tuition is currently **\$3,968** per child; cost to educate is **\$6,235** per student
- Number of SHA graduates since 1889: **3,700**

# Ways you can help

#### **Annual Drive**

Once a year, the SHA Foundation sends a personal appeal for help. Growing the principal of the Foundation is important to generate more income to meet the growing operational needs of the Academy. The annual campaign is a volunteer-driven effort. Our Foundation is one of the most cost-efficient organizations of its kind because of volunteer support.

#### Memorials/Honorariums

Designating the SHA Foundation as the benefactor of memorial gifts when a family member has passed is a significant tribute to both the individual and the Academy. Arrangements can be made at the funeral home, or by making a call to the SHA Foundation. Honorarium gifts for celebratory occasions such as anniversaries and birthdays are also appreciated. The Foundation will provide a special gift enclosure or notice to the recipient.

#### Wills/Trusts/Bequests

Naming the SHA Foundation as the beneficiary of a will, trust or life insurance policy is a form of legacy giving which truly benefits future generations of Catholic education. Options for tax-deferred gifts and required annuity payments are available. Consult your attorney or tax advisor or call the Foundation for information.

#### **Gifts of Securities**

Appreciated stocks, bonds and other securities can easily be transferred to the SHA Foundation. Call or e-mail for details.