

Inside this 2018-19 Annual Report to Donors

- Letter from the President
- Memorial and Honorarium Donor Lists
- Update on Named Funds
- Ways to Give



**SACRED
HEART
ACADEMY
FOUNDATION,
INC.**



The difference is
You!

A day can make a difference. Lending a hand can make a difference. A Catholic education makes a big difference.

Your gift

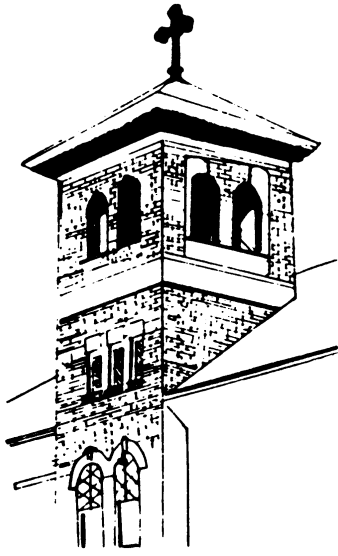
makes a difference to the SHA Foundation and especially to the teachers who benefit.

Please make a gift!

**\$5.4
million**

*given to support
teachers since
1976*

SHA is
**130 Years
Strong**
1889 ~ 2019



SACRED HEART ACADEMY FOUNDATION, INC.

P.O. BOX 522 . MT. PLEASANT, MICHIGAN 48804-0522 . (989)772-1385

October 2019

Dear Friends and Fellow Alumni:

Sacred Heart Academy is celebrating its 130th anniversary this year. The tradition of preparing students for a lifetime of learning, achievement, and service continues. We celebrate the rigor, values, and academic excellence which are hallmarks of SHA.

The SHA Foundation, an endowment fund to support the mission of Sacred Heart Academy, was organized to meet the operational needs of the Academy, specifically teachers' salaries. Since 1976 the Foundation has kept SHA vibrant

because we have:

- Provided contributions of more than \$5.4 million to SHA;
- Given contributions totaling \$433,000 to the Academy this year alone; and
- Achieved an endowment balance of \$6.5 million.



SACRED HEART
ACADEMY
1889~2019

Boosting the endowment is even more important now than it was 43 years ago. Each year it is more difficult for SHA to compete in the costly world of education while providing a quality, faith-filled, disciplined environment based on our Catholic values. Increasing the Foundation endowment will

help with the operational costs of the school, while your gift lives in perpetuity for the benefit of Sacred Heart Academy.

As President of the SHA Foundation, it is my privilege to ask you to make an investment in our endowment each year. **Please join me in making a tax-deductible contribution before the end of the year.** The SHA Foundation is a 501(c)3 organization worthy of your support. Please use the return envelope included with this newsletter to make your gift. Giving back helps you pay forward the rewards of a Catholic education.

Thank you for your support. May God bless you and your families.

Sincerely,

Bill Myler, Jr. SHA '76
President,
Sacred Heart Academy Foundation

Founding

Trustees (1976)

Robert Sweeney '40
Alice Goenner
Betty Powell Johnson '43
Joseph Hauck
Gerald Cotter '22
Earl Hartman, Sr.
John Ward
Dean Verleger
William Myler, Sr.
Virginia McConnell Cotter '34
William Brehm Sr.
W. F. Sowle, Sr. '26

Current

Trustees (2019)

M. Sonja Baumgarth
Paul Bigard '85
Mike Ervin '85
Joe Fox '78
Eric Janes
Linda Heintz
Mike Kostrzewa '68
Pat McDonald '88
David F. McGuire '82
Bill Myler, Jr. '76
Shelli Lannen Sias '78
Carla Szelag
Andy Theisen '78
Andy Theisen Jr. '02
Lori Sheppard Trainor '78

Foundation Memorial Gifts

October 1, 2018 to September 30, 2019

Each year the SHA Foundation is blessed with contributions made in memory of loved ones, and privileged to receive tribute gifts when graduates, family members, or friends of the Academy pass. Thank you for remembering to designate the SHA Foundation as the benefactor of memorial gifts. For information about how to designate the SHA Foundation as the benefactor of memorial gifts, or how to designate the Foundation in your will or trust, visit www.sha.net, call (989)772-1385 or email SHAFoundation@sha.net.

Hank & Brian Ahlers and Nate Jones

Phyllis Ahlers
Pauline Theisen Thomas

Beverly (Knapp) Baidel and Pete Knapp

James Knapp

Jean Marie (Beltinck) Bieske

Bill & Rosilyn Buschle

Cindy Bollman

Mark & Theresa Ellis
Pam & Bill Myler

Sue (McDonald) Boyer

Pam & Bill Myler
Steve & Mary Kay Yonker

William & Clarice Brehm

Mike & Debra Brehm

Rose Campbell Family

Charles & Betty Campbell

Lloyd & Dorothy Carroll

Dorothy A. Cole

Jeanne & John Collins

Barbara Forro

Betty (Naumes) Courter SHA'35

Frank Courter

Edwardine Carey Curtiss SHA'37

Colleen (Carey) Bywater

John Dart

Kim, Christina &
Warren Dart
Connie & Christopher
McCann
Pam & Bill Myler

The Deni Family

Paul & Sharon Deni

Raymond & Eleanor Doerr

Richard Ramsey

Joseph Duhamel Jr.

Bruce Duhamel

Edward & Agnes Ege

Joanne (Ege) Niederoest

Joseph & Camille English

Conrad English

Agnes Epple

Todd & Kelly Hansen

Mary Catherine Epple

John & Pamela Epple
Susan Epple

Bernard W. Flint

Mary McGowan

Mary Ellen, Harry and BoBo Fortino

Carole (Fortino) Bunting

Carl H. Frick

Betty Frick Bahadori
Ruth Frick

Tom Fyke

Marcia & Jerry Courtright
Mary Jo Doyle
Larry & Kathy Fussman
Steve & Yvonne Jackson
Ruth & Charles Johnson
Bob & Jan Westphal

Patrick J. Gepford

Jeff & Mariska Gepford

Alice Goenner

Dustin Anderson
William & Nancy Arends
Dave & Patty Bednarz
Jane & Larry Bednarz
Bill & Alana Berry
Michelle & Kurt Bishop
Ron & Kathy Bontrager
Pete Cotter
Joanne & Roger Grabinski
Lawrence Grabinski &
Shari Garten
Marilyn Hicks
Don & Dorothy Hire
Elaine Johnson
Rob & Lori Johnson
Mark & Donna Klammer
Connie & Christopher
McCann
Marian McDonald
Leona McDonald
Dolores Myler
Pam & Bill Myler
National Alliance of Public
Charter Schools
Bryan & Yvonne Neyer
June Powell
Shirley Reed
Dave & Mary Kay Reetz
Jean Richardson
Rod & Cindy Schumacher
Marty & Pat Siuda
Ann Patterson Smith
Ruth Ann Sowle
Dorothy Sweeney



**SACRED
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ACADEMY
FOUNDATION,
INC.**

Ways to Give:

IRA Rollovers | Gifts of Stock
Planned Gifts | Matching Gifts
Memorial or Honorarium Giving

Contact Connie McCann
(989) 772-1385 | cmccann@sha.net

See your gift make a difference

If you are 70 1/2 years old or older, you can take advantage of a simple way to benefit the SHA Foundation and receive tax benefits in return. You can give up to \$100,000 from your IRA directly to a qualified charity such as ours without having to pay taxes on the money. This law no longer has an expiration date so you are free to make annual gifts to the SHA Foundation this year and into the future.

- Your donation will start being used today so you can see the difference your donation is making.
- You pay no income taxes on the gift. The transfer generates neither taxable income nor a tax deduction, so you benefit even if you do not itemize your deductions.
- If you have not yet taken your required minimum distribution for the year, your IRA charitable rollover gift can satisfy all or part of that requirement.

(Alice Goenner memorials, continued)

Jim & Marilyn Sweeney
Bill & Lois Taracks
Theresa Turner
Gladys M. Walker
Patricia Welgs & Norman
Burmeister
Jim & Carol Wojcik
Sandy & Dick Wood

Roger Goenner

Patty & Dave Bednarz

Virginia Grubaugh

Kay Grubaugh Gugala

Joan Gunningham

Connie & Chris McCann
Doug & Shelli Sias
Steve & Mary Kay Yonker

Roman & Ruth Gutka

Roger Gutka

**Lucille Pety Haas
SHA '58**

Patricia Codden

**John, Sally and Mary
Jo Hackett and Jeanne
Anne Hackett Hudson**

Dan & Sharon Balogh
Rita Maddox
Dean & Elaine Salisbury
Karen A. Tasch
Van & Patti Tuma

Jack Harkins

Dolores Myler
Pam & Bill Myler

**Earl & Caroline
Hartman**

Donald & Julia (Hartman)
Klein

Michelle Hauck

Tim Hauck

Carol B. Heintz

Mr. Gerald Heintz

Walter & Mary Heintz

David Heintz

Robert & Jean Hovey

Mike & Suzanne Hovey

Bud & Lucile Hubbell

J. Ken & Char Hubbell

Mitchell Jacque

Kay Jacque

Betty (Powell) Johnson

Daniel & Sharon Balogh
Sonja Baumgarth
Ray & Mary Jane Benaske
Joan Boettner
Dan Bollman
Colleen Carey Bywater
Pete Cotter
Margaret & Michael
Crawford
Dianna English
Jim & Lee Fabiano
Rose Ann Forton
Betty Hauck
Mike & Margo Heintz
Bernadette & John Hereshoff
Don & Dorothy Hire
Sue & Mike Hovey
Bud Jackson
Mike & Carlene Kooistra
Jeanne Lannen
Maurice & Connie Lybeer
Rita Maddox
Connie & Christopher
McCann
Barbara McDonald
Marian McDonald
Anita McGuire
Dianne & Mike Morey
Bob Murphy
Pam & Bill Myler
Jack & Cora Neyer

Amy Powell
June Powell
Shirley Reed
Michele Reinke
Jean Richardson
Don & Patty Schafer
Stuart & Betty Seybert
Mary Jane Shippee
Doug & Shelli Sias
Ruth Anne Sowle
Pam Sponseller
Mark & Sue Stansberry
Dorothy Steele
Jim & Marilyn Sweeney
Wayland Planning
Commission & Board
Bob & Maurine
Weisenburger
Cindy & Dick Wilson
Dick & Sandy Wood

**Carol (Huber)
Konwinski SHA '78**

Thomas & Sarah Delia
Carl & Jennifer Hansen
Jeryl Konwinski
Amy Kostrzewa
Pam & Bill Myler
Angela & Brad Ruiz
Carol & Jim Wojcik
Ken & Ginny Wozniak

**Dan, Mary and Ruth
Kostrzewa**

Amy Kostrzewa

Dorothy Kowallic

Mary Bowers
Dan & Martha Clare
Bob & Sharon Downing
Mr. & Mrs. Joseph Kelso
Dale & Colleen Moegeberg
Garald & Grace Moegeberg
Al & Judy O'Neil & Family
June Powell
Michelle & Dale Reynolds
Stan & Judy Siefker
Bill & Toni Smith
Lois & William Taracks
Lynne I. White
Jim & Terri White
Agnes Zawacki

**John LaBrequé and
Steve LaBrequé**

Ruth Frick

Joe Lawrence

Dolores Lawrence

Robert Lippert

Dave & Mary Weisenburger

**Lorraine (Strauss)
Malone SHA '76**

Connie & Christopher
McCann
Pam & Bill Myler



**SACRED
HEART
ACADEMY
FOUNDATION,
INC.**

*Annual
Givers*

Gifts the SHA Foundation
General Fund are
listed here

October 1, 2018 to
September 30, 2019

Jane Bacon
Sue & John Bradac
Larry & Theresa Burdick
Becky Carson
Denice Charboneau
Tim & Mary Cotter
Jerry & Marcia Courtright
Krista Davis
Scott & Sue Ellen (Deni)
Owen
Williard Doerr
David Duhamel
Kathlyn Ernst
Jim Fabiano Sr. and the
Fabiano Family
Mike & Lisa Grinzinger
Jim & Theresa (Audretsch)
Goenner
James & Louise Gosma
Earl & Sharon Hartman
Patricia Horgan
James & Charlotte Ison
Pamela Hibberd Kahler
Fr. Loren Kalinowski
Jim Kenney
Peter Kropf & Linda
Rousseau
Donald W. Landwehr

Kevin & Melissa Langlois
Charles & Dorine Lilly
Ken & Sue MacDonald
Richard Marzke
John & Kelli McCann
Richard McConnell
Donald & Maxine McDonald
Michael Milan
Pam & Bill Myler
Mick & Dorothy Natzel
Ken & Diane Neyer
Andrea & David Palka
Craig & Suzanne Peffer
Sarah & Scott Pieratt
Louise A. Plachta Trust
Rick & Julie McGuirk
Dave & Mary Kay Reetz
Roque Schafer
Greg Schmidt
Mary Emily Smiley
David Todd
Michael Truax
Scot & Karen Wentworth
Rob & Joanne Witte
Steve & Mary Kay Yonker
Mike & Danielle Zeien



Memorial Gifts, continued

October 1, 2018 to September 30, 2019

Sr. Rosemarie Martin O.P.

Gerry Martin

McCann & Marthey Families

Bill McCann
Mary Jo McCann

Peter J. McCann SHA'50

Connie & Christopher McCann

Tom & Lois McCann

Mike & Debra Brehm
Tom & Angie McCann

Patricia (Hubbell) McConnell SHA'52 and Kathleen (Sweeney) McConnell SHA'21

Larry McConnell

Pat, Mike, and Jim McCormick

Ann McCormick

Dick McDonald

Barbara McDonald

Gerald and Jeff McDonald

Marian McDonald

Joann (Campbell) McManus

Todd Myers

Fred McQuaid

James Kenney

Lynda "Sunny" Meisel

Susan Postema

Phil Milan

Doug & Denise Jones
Connie & Christopher McCann
Pam & Bill Myler

William C. Myler Sr.

Don & Maggie (Morgenstern) Cashen
Mary Myler Hunter
Ellen Myler
Pam & Bill Myler
Thomas Myler
Carol & Jim Wojcik

Madeline "Peg" Neff

Phyllis Ahlers
Dan & Lynette Bailey
Mary Bowers
Patricia Cadden
Jim & Dolores Epple
Rose Ann Fortin
Larry & Kathy Fussman
Ken & Marilyn Peters
Kenny Peters, Sadie, Sean,
Jim Peters, Sachhiko,
Becky & Josh, Pat &
Walt Higgin, Abby & Zack
Maureen Rondy

Dave O'Brien SHA'81

Connie & Christopher McCann

Janet (Johnson) Patrick SHA'64

Robert & Mary Jo Henry Family
Connie & Christopher McCann
Pam & Bill Myler

Percha & West Families

John & Phyllis Prior

Sister Petronila

John Dart
Kim, Christina &
Warren Dart

Mel Pohl

Roselynn A. Pohl

Harvey & Gwendolyn Pollard

Carol & Jim Wojcik

Jerry Powell

June Powell



Online giving is available:

Visit

academy.sha.net

for the one-click giving link.

Jim Powell

June Powell
Dave & Mary Weisenburger

Bert Queen

Connie & Christopher
McCann
Jennie Queen-Baker
Steve & Mary Kay Yonker

Harry & Mary Quinlan

Tom & Angie McCann

**Mary Lou (Reihl) Ray
SHA'66**

Martha Burke
Kay Gugala
Connie & Christopher
McCann

Marge Schafer

Connie & Christopher
McCann

Evelyn Schmidt

Tom & Kathy McDonald
Clifford Schmidt
Jeff & Carolyn Stickney
& Family
David & Susan Voigt

Al & Mary Scovill

John & Suzanne Scovill

**Joseph Sheppard
SHA'39**

Gabriel & Anne Sheppard

Dick & Pat Shook

Mark & Linda Pasche

**William "Bill" Sowle
SHA'51**

Susan Bayless
Sandra Rose & Page
Bellinger
Jeff & Elaine Betts
Bill & Rosilyn Buschle
Liz Sowle Cahill &
Maryann Sowle
Colleen Campbell
Fred & Joyce Cashen
Bill & Sandy Caul
Connie Douglass
Dianna English
Joanne & Roger Grabinski
Roger Gutka
Bill & Dana Hauck
Joe & Linda Heintz
Pat Horgan
Marcy Hosking
Barb Ley
Connie & Christopher
McCann
Dolores Myler
Pam & Bill Myler
Mick & Dorothy Natzel

June Powell
Shirley Reed
Roque Schafer
Greg & Maureen Starry
Richard & Diane Stribley
Alma & Sherry Wentworth

**Robert F. SHA'41 &
Marie Sweeney**

Frank & Carol Sweeney
Margie Sweeney

Tom Theisen SHA'58

Patricia Cadden

**Walter & Irene
Theisen**

Doug & Jodi (Theisen) Hura

Joan & Jerry Thielen

Sally Wood & Eileen
Schafer

George Van Antwerp

Connie & Christopher
McCann
Dave & Mary Kay Reetz
Steve & Mary Kay Yonker

Elmer Vinton

Connie & Christopher
McCann
Gary & Arlene Patelski

**Kathleen (McCormick)
Voisin**

Julie & Jim Campbell
Jody Courtney
Julie Courtney
Rose Ann Forton
Jane Johnson
Connie & Christopher
McCann
Anita McGuire
Jim & Kathleen Mellon
Dianne & Mike Morey
Pamela Nethers
Vicky Robbins
Jean Taylor
Jack Voisin, Jackie & Rick
Beltinck, and Ron Voisin

**John J. Walker SHA'45
and Laurie (Walker)
Dumdei SHA'80**

Gladys M. Walker

Daniel H. Wentworth

Alma & Sherry Wentworth



**SACRED
HEART
ACADEMY
FOUNDATION,
INC.**

Honorariums

Gifts given in honor of an individual or an occasion are listed here

October 1, 2018 to
September 30, 2019

*A fantastic, memorable,
Catholic college-prep
education*
Jill (Grigaliunas) Carle

*Fred & Joyce
Cashen Family*
Fred & Joyce Cashen

*Jeanette Doneth SHA'68
and Marcia Doneth
SHA'74*
The Doneth Family

Jim Fabiano Sr.
Claudia (Fabiano) Shannon
Kristen Fabiano

The Lapham Family
Darcy Lapham

Donna Lynch
Dave & Mary Kay Reetz

*Kenneth Morton & Dr.
Dianne Plath Family*
Andrew Plath

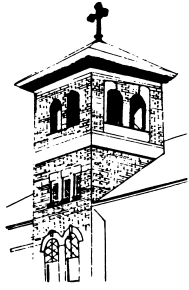
*SHA Teachers /Fund for
the Teachers*
Sonja Baumgarth
Paul Bigard
Mike Ervin
Linda Heintz
Jim & Lee Fabiano
Kristen Fabiano
Joe Fox
Eric Janes
Mike Kostrzewa
Pat McDonald
David McGuire
Bill Myler Jr.
Jennie Queen-Baker
Shelli Sias
Carla Szelag
Andy Theisen Sr.
Lori Trainor
Rob & Joanne Witte

*June Powell's 85th
Birthday*
Marcy, Jordan & Brennan
Hosking
Connie & Christopher
McCann

Marty Trombley
Paul Bigard

*John J. Walker SHA'45
Anniversary into Heaven*
Gladys M. Walker
& Family

*Coach Mark
Zitzelsberger*
Paul & Michelle Bigard



**SACRED
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ACADEMY
FOUNDATION,
INC.**

Donations to Named Funds

October 1, 2018 to September 30, 2019

Connor J. Puhlman School Improvement Fund

Marie Richards
Douglas R. Osborn
Lori Smith

James & Lucille Bigard Family Fund

Paul & Michelle Bigard
Rick & Jeana (Bigard)
Falsetta

Mary E. Grisdale Scholarship Fund

Betty Grisdale Haggart

Alice & Roger Goenner Fund

(See Alice Goenner memorial list)

Margaret "Tat" Heintz Fund

Cheryl & Dan Heintz

Dorothy Johnson Scholarship Fund

Robert & Mary Jo Henry
Family
Mary & David Maness
Janet M. Patrick
Connie & Christopher
McCann
Pam & Bill Myler

Dr. Thomas & Mrs. Jayne Keating Fund

Thomas Keating, MD

Jerel & Carol Konwinski Fund

(See Carol Konwinski memorial list)

Gerald McDonald Scholarship Fund

Pam & Bill Myler

Denise Terwilliger Legacy Fund

Mike & Monica Ervin
Mike Terwilliger



For information about Named Funds, how to create one, or how to make a donation to an existing fund, contact the **SHA Foundation** at **(989) 772-1385** or **SHAFoundation@sha.net.**

Tuition assistance is boosted by Named Funds

The SHA Foundation gifted more than \$40,000 in extra assistance to Sacred Heart Academy for the 2019-20 school year. The money came from the interest generated by named funds held within the Foundation endowment.

The following funds generated over \$20,000 for tuition assistance at SHA:

- **The Keisha Y. Brown Angel Wings Fund**
- **Margaret "Tat" Heintz Fund**
- **Dorothy A. Johnson Fund**
- **Dr. Tom and Mrs. Jayne Keating Fund**
- **Gerald McDonald Fund**
- **Dr. Leonard E. and Louise A. Plachta Fund**
- **Michael William Scully Fund**
- **Denise Terwilliger Legacy Fund**
- **Ed Wentworth Scholarship Fund**

In addition, the **Connor J. Puhlman School Improvement Fund** generated \$4,000 in interest. The money was designated for playground equipment for our youngest students, the Kinder-Prep group. The Language Arts Fund generated \$500 for secondary language arts classes, and the **STEM (Science, Technology, Engineering and Math) Fund** added \$15,000 to the school's technology budget.

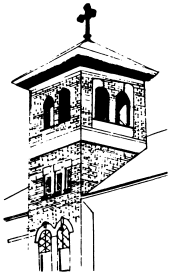
Three new funds established

Three new named funds were established within the SHA Foundation this past year:

- The **Alice & Roger Goenner Fund** was established by family and friends;
- The **Mary E. Grisdale Scholarship Fund** was created by her family.
- A **Fund for the Teachers** was initiated by the Jim and Lee Fabiano Family, along with SHAgala 2019 donors.

Please Note!

*Every effort has been made to ensure the accuracy of the 2018-19 donor listings. We apologize if there is an error in spelling, if a gift was recorded incorrectly, or if a gift has been omitted. Please report any unintentional mistake to Connie McCann at **(989) 772-1385** or **cmccann@sha.net.***



Sacred Heart Academy Foundation, Inc.

P. O. Box 522
Mt. Pleasant, MI 48804-0522
(989) 772-1385
SHAfoundation@sha.net



SHA Foundation Trustees 2019-20 | *From left:* Linda Heintz, Shelli Sias, David McGuire, Mike Kostrzewa, Pat McDonald, Eric Janes, Mike Ervin, Andy Theisen Jr., Joe Fox, Bill Myler Jr., Andy Theisen, Lori Trainor, and Carla Szelag. *Missing from the photo are* Sonja Baumgarth and Paul Bigard.



**18
Named
Funds**
*within the SHA
Foundation*

**3,900+
SHA
Alumni**
Since 1889

**339
gifts**
*to the SHA
Foundation
2018-19*

The sole purpose of the **Sacred Heart Academy Foundation, Inc.**, is to support Sacred Heart Academy in its mission to educate students with a strong foundation in the Catholic faith. For information, contact any trustee, call **(989) 772-1385**, or email **SHAfoundation@sha.net**